

ANCHORAGE SCHOOL DISTRICT  
ANCHORAGE, ALASKA

ASD MEMORANDUM # 81 (2004-2005)

October 25 ,2004

TO: SCHOOL BOARD

FROM: OFFICE OF THE SUPERINTENDENT

SUBJECT: OPERATING BUDGET TRANSFERS—  
JULY/AUGUST/SEPTEMBER MONTHLY REPORT FY 2004-2005

PERTINENT FACTS:

The attached report of budget transfers for the time period of July, August, and September 2004 that were processed in the Integrated Financial Accounting System (IFAS) includes the following:

Attachment A: Report of Budget Transfers Over \$5,000—  
Report for individual transfers of more than \$5,000, which includes  
summarized justifications.

There were no budget transfers during July and August, however, the budget transfers processed during September and the related information are available in the Budget Department office for review by the School Board and members of the public.

CC/JS/MSL/JB

Attachment

Prepared by: Marie S. Laule, Budget Director

Approved by: Janet Stokesbary, Chief Financial Officer

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REFERENCE	REPORT OF BUDGET TRANSFERS OVER \$5,000		
4B01188	9/20/2004	\$6,023	HEALTH SERVICES (167301)
			<p>This budget transfer moved funds from Added Days Certificated (1350) and the associated benefits to Added Days Classified (1351) and the associated benefits to compensate classified staff for work during registration.</p>
4B01190	9/10/2004	\$14,157	FRONTIER CHARTER SCHOOL (154501, 154504, 154513)
			<p>This budget transfer moved funds from Contracted Services Instructional (3030) to Added Days Certificated (1350), Added Days Classified (1351) and the associated benefits. This transfer provided funds to compensate the principal and business manager for work during July 2004.</p>
4B01192	9/10/2004	\$86,070	FRONTIER CHARTER SCHOOL (154501)
			<p>This budget transfer moved funds from Contracted Services Instructional (3030) to Secondary Teachers (1320) and the associated benefits to cover the additional certificated position for increased enrollment.</p>
4B01198	9/10/2004	\$5,335	UNALLOCATED SPECIAL EDUCATION RESOURCES (167901) HEALTH SERVICES (167301)
			<p>This budget transfer reallocated funds from Unallocated Special Education Resources Teaching Supplies (4040) and Expendable Equipment (5400) to Health Services Office Supplies (4010). This transfer provided funds to purchase computer software and upgrade current computers for the school nurses to assure compatibility with ASD schools and administration.</p>
4B01200	9/10/2004	\$6,132	UNALLOCATED ELEMENTARY EDUCATION RESOURCES (149901, 149902)
			<p>This budget transfer reallocated funds from Unallocated Adjustments (3980) to Contracted Services Instructional (3030) to provide training to the elementary schools in positive school-wide discipline as part of the Quality Schools Initiative Grant.</p>

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4B01206	9/10/2004	\$102,466	UNALLOCATED SPECIAL EDUCATION RESOURCES (167901) SPECIAL EDUCATION - DEAF (160301) SPECIAL EDUCATION - PSYCHOLOGY (165301) SPECIAL EDUCATION - MIDDLE SCHOOL (165802) SPECIAL EDUCATION - ELEMENTARY (166002) SPECIAL EDUCATION - SECONDARY (166502)
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This budget transfer reallocated funds from Unallocated Special Education Resources Recruitment Incentive (1410) and the associated benefits to Deaf, Psychology, Middle, Elementary, and Secondary Special Education Recruitment Incentive and the associated benefits. This transfer provided funds to pay recruitment incentives to certificated staff.

4B01214	9/14/2004	\$5,923	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) MIDDLE SCHOOL EDUCATION (103202)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Middle School Education Added Duty Certificated (1330) and the associated benefits to coordinate present and future training for the Middle School Assistant Principals.

4B01225	9/10/2004	\$10,620	HIGH SCHOOL STUDENT ACTIVITIES (103301)
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This budget transfer moved funds from Added Duty Certificated (1330) and the associated benefits to Extra Help Classified (1211) and the associated benefits to pay extra help staff during the start-up of the 2004-2005 school year.

4B01227	9/14/2004	\$100,000	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) MIDDLE SCHOOL EDUCATION (103205)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Middle School Education Textbooks (4020). This transfer provided funds to purchase textbooks for the Middle School implementation of reading, writing, and phonics, which is part of the Middle School Six Year Instructional Plan, into the nine middle schools and Polaris.

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4B01229	9/14/2004	\$53,296	UNALLOCATED MIDDLE SCHOOL STUDENT ACTIVITIES (179906) CENTRAL MIDDLE (170006) CLARK MIDDLE (171006) GRUENING MIDDLE (173006) HANSHEW MIDDLE (174006) MEARS MIDDLE (175006) MIRROR LAKE MIDDLE (175506) ROMIG MIDDLE (176006) WENDLER MIDDLE (177006) GOLDENVIEW MIDDLE (178006)
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This budget transfer reallocated funds from Unallocated Middle School Student Activities Added Duty Certificated (1330) and the associated benefits to the various Middle Schools' Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to pay addenda to certificated staff to support the nine middle schools' activity programs.

4B01232	9/14/2004	\$9,854	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) MIDDLE SCHOOL EDUCATION (103202)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Middle School Education Textbooks (4020) to purchase resource materials for the Middle School Reading Teacher Training.

4B01235	9/16/2004	\$5,869	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901, 149902)
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This budget transfer reallocated funds from Unallocated Adjustments (3980) to Teaching Supplies (4040) to purchase supplies for the district-wide training of kindergarten teachers and teacher assistants in Phonemic Awareness.

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4B01248	9/16/2004	\$25,146	UNALLOCATED HIGH SCHOOL RESOURCES (189901) BENNY BENSON (188001, 188002, 188007)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to Benny Benson Added Duty Classified (1331) and the associated benefits, Teaching Supplies (4040), and New Equipment (5440). This transfer provided funds to purchase teaching supplies and computer equipment to support Benny Benson's remediation program and to compensate the cafeteria manager to come in early to serve breakfast.

4B01250	9/14/2004	\$23,687	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) MIDDLE SCHOOL EDUCATION (103205)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Middle School Education Added Days Certificated (1350) and the associated benefits to compensate teachers for training to support the Middle School Plato and Reading programs.

4B01251	9/14/2004	\$8,111	UNALLOCATED HIGH SCHOOL RESOURCES (189901) STELLER (184501)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to Steller Added Duty Certificated (1330), Added Duty Classified (1331), Substitute Teachers (1371) and the associated benefits. This transfer provided funds to compensate certificated and classified staff, plus release time for Steller staff, to attend trainings for Steller's self study. This will benefit Steller's program in helping students to succeed.

4B01252	9/14/2004	\$11,844	UNALLOCATED HIGH SCHOOL RESOURCES (189901) ASSESSMENT AND EVALUATION (103801)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to Assessment and Evaluation Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to prepare and present data analysis training and to adapt instructional practices for high school teachers and administrators.

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4B01257	9/14/2004	\$6,088	UNALLOCATED SPECIAL EDUCATION RESOURCES (167901) SPECIAL EDUCATION - MT. ILIAMNA PRESCHOOL (166301)
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This budget transfer reallocated funds from Unallocated Special Education Resources Recruitment Incentive (1410) and the associated benefits to Mt. Iliamna Recruitment Incentive (1410) and the associated benefits. This transfer paid recruitment incentives to certificated staff.

4B01260	9/14/2004	\$8,000	UNALLOCATED HIGH SCHOOL RESOURCES (189902) BARTLETT HIGH (180002) CHUGIAK HIGH (181002) DIMOND HIGH (182002) EAST HIGH (183002) SERVICE HIGH (184002) SAVE (183502) WEST HIGH (185002) BENNY BENSON (188002) SOUTH ANCHORAGE HIGH (186002)
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This budget transfer reallocated funds from Unallocated High School Support Students Student Stipend (3150) to the various High Schools' Student Stipend (3150). This transfer provided stipends to students to offset lunch expenses.

4B01272	9/16/2004	\$21,560	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) MIDDLE SCHOOL EDUCATION (103205)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Middle School Education Extra Help Certificated (1220), Added Days Certificated (1350) and the associated benefits for Middle School Reading teacher training.

4B01274	9/22/2004	\$69,006	WILLIWAW ELEMENTARY (139001, 139002)
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This budget transfer reallocated funds from Counselors (1400) and the associated benefits to Elementary Teachers (1310) and the associated benefits. This transfer provided funds for the transitional role of 1.0 FTE elementary teacher in the Creating Successful Futures program.

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4B01285	9/23/2004	\$69,006	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149902) CHINOOK ELEMENTARY (115002)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Counselors (1400) and the associated benefits. This transfer provided funds for 1.0 FTE counselor to meet the needs of the area elementary schools.

4B01315	9/23/2004	\$15,694	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) VARIOUS ELEMENTARY SCHOOLS
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to the various Elementary Schools' Substitute Teachers (1371) and the associated benefits. This transfer provided funds for release time for teachers to attend the elementary school wide discipline training.

4B01182	9/27/2004	\$5,428	AQUARIAN CHARTER SCHOOL (151001, 151005, 151013)
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This budget transfer moved funds from Registration/Membership Fees (3610) and Teaching Supplies (4040) to Added Days Certificated (1350) and the associated benefits, to Travel Out-of-District (3600), and Contracted Services - Buildings (3080). This transfer provided funds to cover an out-of-state training class and seminar and to pay contracted services to prepare for the school year.

4B01237	9/27/2004	\$35,279	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) MIDDLE SCHOOL EDUCATION (103202)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Middle School Education Secondary Teachers (1320) and the associated benefits. This transfer and the transfer from Secondary Education (4B01297) provided funds for the Middle School Technology Coordinator to support the nine middle schools and Polaris with the Plato program.

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4B01238	9/27/2004	\$7,999	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) VARIOUS ELEMENTARY SCHOOLS
<p>This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to the various Elementary schools Added Duty Classified (1331) and the associated benefits to compensate kindergarten teacher assistants to attend the Phonemic Awareness training.</p>			
4B01271	9/27/2004	\$50,969	UNALLOCATED HIGH SCHOOL RESOURCES (189901) WEST HIGH (185001, 185011)
<p>This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to West Added Duty Certificated (1330), Added Duty Classified (1331) and the associated benefits, and Teaching Supplies (4040). This transfer provided funds for West's International Baccalaureate program, and to compensate certificated staff and purchase teaching supplies for their remediation program.</p>			
4B01276	9/27/2004	\$52,756	UNALLOCATED SPECIAL EDUCATION RESOURCES (167901) SPECIAL EDUCATION - WHALEY SCHOOL (162501) SPECIAL EDUCATION - PSYCHOLOGY (165301) SPECIAL EDUCATION - MIDDLE SCHOOL (165802) SPECIAL EDUCATION - ELEMENTARY (166002) SPECIAL EDUCATION - SECONDARY (166502)
<p>This budget transfer reallocated funds from Unallocated Special Education Resources Recruitment Incentive (1410) and the associated benefits to Elementary, Middle, Secondary, Psychology, and Whaley Special Education Recruitment Incentive (1410) and the associated benefits. This transfer provided funds to pay recruitment incentives to certificated staff.</p>			

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4B01278	9/27/2004	\$130,352	UNALLOCATED HIGH SCHOOL RESOURCES (189902) BARTLETT HIGH (180002) CHUGIAK HIGH (181002) EAST HIGH (183002) SERVICE HIGH (184002)
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This budget transfer reallocated funds from Unallocated High School Resources Extra Help Classified (1211) and the associated benefits to Bartlett, Chugiak, East, and Service Highs' Extra Help Classified (1211) and the associated benefits to pay for hall monitors during the renovation period.

4B01303	9/27/2004	\$5,975	SPECIAL EDUCATION - ELEMENTARY (166002) ASSISTANT SUPERINTENDENT - INSTRUCTION (100602)
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This budget transfer reallocated funds from Elementary Special Education Contracted Services - Instruction (3030) to Assistant Superintendent - Instruction Travel Out-of-District (3600) and Registration/Membership Fees (3610). This transfer provided funds for special education teachers to attend the Treatment and Education of Autistic and related Communication Handicapped Children (TEACCH) training.

4B01312	9/27/2004	\$17,698	AQUARIAN CHARTER SCHOOL (151001, 151003, 151005)
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This budget transfer moved funds from Teaching Supplies (4040) to Added Days Certificated (1350), Added Days Classified (1351) and the associated benefits, Contracted Services - Buildings (3080), Expendable Equipment (5400), and New Equipment (5440). This transfer provided funds for contracted services and to pay addenda to staff to assist with setting up school and to cover equipment expenditures.

4B01322	9/27/2004	\$30,000	SPECIAL EDUCATION - ELEMENTARY (166002)
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This budget transfer moved funds from New Equipment (5440) to Teaching Supplies (4040) to support special education programs for students in autism, behavior support classes, and intensive need classrooms.

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4B01323	9/27/2004	\$10,146	UNALLOCATED SPECIAL EDUCATION RESOURCES (167901) SPECIAL EDUCATION - OT/PT PROGRAM (165501)
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This budget transfer reallocated funds from Unallocated Special Education Resources Recruitment Incentive (1410) and the associated benefits to OT/PT Recruitment Incentive (1410) and the associated benefits. This transfer provided funds to pay recruitment incentives to certificated staff.