

ANCHORAGE SCHOOL DISTRICT  
ANCHORAGE, ALASKA

ASD MEMORANDUM #150 (2004-2005)

January 10, 2005

TO: SCHOOL BOARD

FROM: OFFICE OF THE SUPERINTENDENT

SUBJECT: OPERATING BUDGET TRANSFERS—  
NOVEMBER MONTHLY REPORT FY 2004-2005

PERTINENT FACTS:

The attached report of budget transfers for the time period of November 2004 that were processed in the Integrated Financial Accounting System (IFAS) includes the following:

Attachment A: Report of Budget Transfers Over \$5,000—  
Report for individual transfers of more than \$5,000, which includes summarized justifications.

The schedule of monthly budget transfers processed for the month of November 2004 and related information are available in the Budget Department office for review by the School Board and members of the public.

CC/JS/MSL/JB  
Attachment

Prepared by: Marie S. Laule, Budget Director  
Approved by: Janet Stokesbary, Chief Financial Officer

Anchorage School District  
 Monthly Budget Transfers  
 November 2004

REFERENCE	REPORT OF BUDGET TRANSFERS OVER \$5,000		
4B01311	11/23/2004	\$61,256	HIGHLAND TECH CHARTER SCHOOL (155001, 155002, 155003, 155004, 155005, 155007)
			This budget transfer reallocated funds between various accounts to reflect current spending expectations for FY 2004-2005.
4B01340	11/10/2004	\$7,865	STELLER HIGH (184502, 184506)
			This budget transfer moved funds from Added Duty Certificated (1330) and the associated benefits to Added Duty Classified (1331) and the associated benefits. This transfer provided funds to compensate classified staff for career counseling, senior credit counts, graduation and testing support.
4B01343	11/23/2004	\$32,098	TRAINING & PROFESSIONAL DEVELOPMENT (103701)
			This budget transfer moved funds from Added Duty Certificated and the associated benefits to Extra Help Certificated (1220) and the associated benefits, and Contracted Services – Instructional (3030). This transfer provided funds for mentors and facilitators within the Teacher Mentor/Mentee program as well as the ASD Teacher Academy.
4B01369	11/17/2004	\$35,172	CURRICULUM & INSTRUCTIONAL SERVICES (103601, 103611)
			This budget transfer moved funds from Contracted Services – Instructional (3030) to Substitute Teachers (1371) and the associated benefits and Office Supplies (4010). This transfer provided funds to pay for release time for teachers in the designated math groups and to purchase office supplies for the Literacy teachers.
4B01400	11/01/2004	\$46,000	UNALLOCATED HIGH SCHOOL RESOURCES (189901) SOUTH ANCHORAGE HIGH (186001)
			This budget transfer reallocated funds from Unallocated High School Resources – Unallocated Adjustments (3980) and Replacement Equipment (5410) to South Anchorage Textbooks (4020). This transfer provided funds to purchase additional textbooks due to the increase in enrollment.

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4B01415	11/23/2004	\$33,502	SPECIAL EDUCATION - SPEECH/LANGUAGE (163801)
<p>This budget transfer reallocated funds from Special Service Teachers (1360) and the associated benefits to Extra Help Certificated (1220) and the associated benefits to pay special activity agreements to temporary staff to provide services in order to meet students' IEP requirements. Funds are available due to unfilled teacher positions.</p>			
4B01417	11/23/2004	\$33,502	SPECIAL EDUCATION - OT/PT (165501)
<p>This budget transfer reallocated funds from Special Service Teachers (1360) and the associated benefits to Extra Help Certificated (1220) and the associated benefits to pay special activity agreements to temporary staff to provide services in order to meet students' IEP requirements. Funds are available due to unfilled teacher positions.</p>			
4B01418	11/23/2004	\$67,005	SPECIAL EDUCATION - SPEECH/LANGUAGE (163801)
<p>This budget transfer reallocated funds from Special Service Teachers (1360) and the associated benefits to Contracted Services - Instructional (3030) to provide services in order to meet students' IEP requirements. Funds are available due to unfilled teacher positions.</p>			
4B01442	11/11/2004	\$6,277	UNALLOCATED HIGH SCHOOL RESOURCES (189911) HIGH SCHOOL EDUCATION (103002)
<p>This budget transfer reallocated funds from Unallocated High School Resources Added Days Certificated (1350) and the associated benefits to the High School Education Training account Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to compensate certificated staff for remediation teacher training.</p>			
4B01462	11/11/2004	\$12,213	TRAINING & PROFESSIONAL DEVELOPMENT (103701)
<p>This budget transfer moved funds from Added Duty Certificated (1330) and the associated benefits to Extra Help Certificated (1220) and the associated benefits. This transfer provided extra help funds for activity management, posting of My Learning Plan activities, and for facilitation of a Leadership program to help develop new interns for eventual principalships.</p>			

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4B01485	11/23/2004	\$32,588	TRAINING & PROFESSIONAL DEVELOPMENT (103701, 103702)
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This budget transfer moved funds from the Staff Development Instructional account (02 counter) to the appropriate account for Substitute Teacher (1371) and associated benefits expenditures (01 counter).

4B01492	11/01/2004	\$25,902	ELEMENTARY EDUCATION (103101)
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This budget transfer reallocated funds from Elementary Teachers (1310) to Extra Help Certificated (1220), Added Duty Certificated (1330) and the associated benefits. This transfer provided funds to compensate certificated staff and extra help support for the Multi-Sensory Instruction (MSI) program. Funds are available due to the unfilled MSI teacher position.

4B01493	11/11/2004	\$18,190	MEARS MIDDLE (175001)
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This budget transfer reallocated funds from Secondary Teachers (1320) and the associated benefits to the Teacher Assistant account (1231) and the associated benefits to support the Middle School Japanese Immersion program.

4B01494	11/01/2004	\$23,246	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) VARIOUS ELEMENTARY SCHOOLS
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to the various Elementary schools' Noon Duty Attendants account (1861), Added Duty Certificated (1330), Added Duty Classified (1331) and the associated benefits. This transfer provided funds for pre-breakfast supervision of students at elementary schools with a breakfast program.

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4B01503	11/11/2004	\$9,524	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901, 179902) MIDDLE SCHOOL EDUCATION (103202) POLARIS K-12 ALTERNATIVE (145001) CLARK MIDDLE (171001)
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This budget transfer reallocated funds from Unallocated Middle School Resources Contracted Services – Instructional (3030) and Unallocated Adjustments (3980) to Middle School Contracted Services – Instructional (3030), Polaris K-12 Teaching Supplies (4040), and Clark Teaching Supplies (4040). This transfer provided funds for FastForward Upgrades, forensic evaluation services for suspension/expulsion students, and additional software support for the FastForward and Plato programs at Polaris K-12.

4B01510	11/11/2004	\$24,075	MAINTENANCE (106301)
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This budget transfer moved funds from Contracted Services – Grounds (3070) to Expendable Equipment (5400), Replacement Equipment (5410), and New Equipment (5440). This transfer provided funds to purchase various needed equipment for the department.

4B01526	11/11/2004	\$10,000	UNALLOCATED HIGH SCHOOL RESOURCES (189901) EAST HIGH (183002) SERVICE HIGH (184002)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to East and Service Stipends (3150) to purchase food/snacks for the economically disadvantaged students while preparing for the HSGQE.

4B01528	11/11/2004	\$12,000	UNALLOCATED ELEMENTARY EDUCATION RESOURCES (149901) SPECIAL EDUCATION – ELEMENTARY (166002)
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This budget transfer reallocated funds from Unallocated Elementary Education Resources Unallocated Adjustments (3980) to Special Education Elementary Textbooks (4020) for the purchase of Reading Master booklets for implementing a reading program for below/not proficient students served in special education.

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4B01534	11/01/2004	\$43,549	UNALLOCATED HIGH SCHOOL RESOURCES (189901) BARTLETT HIGH (180001) CHUGIAK HIGH (181001) DIMOND HIGH (182001) EAST HIGH (183001) WEST HIGH (185001) MCLAUGHLIN (187501)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to the various High Schools and McLaughlin Teaching Supplies (4040) to purchase site licenses for the FastForward remedial reading program.

4B01543	11/11/2004	\$32,406	UNALLOCATED HIGH SCHOOL RESOURCES (189901) SERVICE HIGH (184001)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to Service Teaching Supplies (4040) and New Equipment (5440). This transfer provided funds to purchase computers and software for Service's remedial programs.

4B01544	11/11/2004	\$8,000	SPECIAL EDUCATION - ELEMENTARY (166002)
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This budget transfer moved funds from Teaching Supplies (4040) to Contracted Services - Instructional (3030) and Telephone (3530) to cover contracted services for mediation agreements for elementary special education students and to cover cell phone charges for the 2004-2005 school year.

4B01545	11/10/2004	\$12,000	NON-DEPARTMENTAL (109901) SPECIAL EDUCATION - ELEMENTARY (166001)
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This budget transfer reallocated funds from Non-Departmental Pending Negotiations (1000) to Elementary Special Education Settlements (6100) as the result of the resolution from an appeal due to a special education due process hearing.

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4B01546	11/10/2004	\$8,350	UNALLOCATED HIGH SCHOOL RESOURCES (189911)
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This budget transfer moved funds from Added Days Certificated (1350) and the associated benefits to Added Duty Certificated (1330) and the associated benefits. This transfer placed funds in the appropriate account to compensate certificated staff for the high school remediation program.

4B01559	11/11/2004	\$6,048	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) BOWMAN ELEMENTARY (112501) CAMPBELL ELEMENTARY (113001) KLATT ELEMENTARY (124501) LAKE OTIS ELEMENTARY (125001) NORTHWOOD ELEMENTARY (130001) SCENIC PARK ELEMENTARY (136001) URSA MINOR ELEMENTARY (138801) WILLIWAW ELEMENTARY (1390001)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Replacement Equipment (5410) to the identified elementary schools for additional hand held radios.

4B01560	11/17/2004	\$8,629	UNALLOCATED MIDDLE SCHOOL RESOURCES (179902) CENTRAL MIDDLE (170007) CLARK MIDDLE (171007) GRUENING MIDDLE (173007) HANSHEW MIDDLE (174007) MEARS MIDDLE (175007) MIRROR LAKE MIDDLE (175507) ROMIG MIDDLE (176007) WENDLER MIDDLE (177007) GOLDENVIEW MIDDLE (178007) POLARIS K-12 (145008)
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This budget transfer reallocated funds from Unallocated Middle School Resources Contracted Services - Instructional (3030) to the identified middle schools' Added Duty Certificated (1330), Added Duty Classified (1331) and the associated benefits. This transfer provided funds for the nine middle schools' Drug and Alcohol Case Managers and to assist Polaris K-12 with the safety of middle school students.

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4B01562	11/23/2004	\$8,291	FRONTIER CHARTER SCHOOL (154501)
<p>This budget transfer moved funds from Teaching Supplies (4040) to Extra Help Certificated (1220), Added Duty Certificated (1330) and the associated benefits to compensate teachers and extra help support for providing tutoring services for the 2004-2005 school year.</p>			
4B01565	11/17/2004	\$178,090	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) VARIOUS ELEMENTARY SCHOOLS SPECIAL EDUCATION - WHALEY (162506) SPECIAL EDUCATION - MT. ILIAMNA (166307)
<p>This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to the various Elementary Schools, Whaley, and Mt. Iliamna Teaching Supplies (4040). This transfer provided funds to purchase supplemental materials for the purpose of supporting the training in which teachers have engaged and to increase the amount of reading materials for students at each school, including big books and reading intervention programs.</p>			
4B01571	11/17/2004	\$13,195	UNALLOCATED SPECIAL EDUCATION RESOURCES (167901) SPECIAL EDUCATION - DEAF (160301) SPECIAL EDUCATION - WHALEY (162501)
<p>This budget transfer reallocated funds from Unallocated Special Education Resources Recruitment Incentive (1410) and the related benefits to Deaf and Whaley Recruitment Incentive (1410) and the associated benefits. This transfer provided funds to pay recruitment incentives to certificated staff.</p>			
4B01583	11/23/2004	\$10,000	FRONTIER CHARTER SCHOOL (154501)
<p>This budget transfer moved funds from Teaching Supplies (4040) to Contracted Services - Instructional (3030) to cover additional instructional services due to increased enrollment for the 2004-2005 school year.</p>			

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4B01589	11/17/2004	\$5,443	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) WENDLER MIDDLE (177001)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Wendler Added Duty Certificated (1330) and the associated benefits. This transfer provided funds for Wendler's Quality Schools program to target regular or special education students struggling in academic classes.

4B01599	11/23/2004	\$7,000	HIGH SCHOOL EDUCATION (103004) CHUGIAK HIGH (181001)
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This budget transfer reallocated funds from High School Education Contracted Services - Instructional (3030) to Chugiak Added Duty Certificated (1330), Substitute Teachers (1371) and the associated benefits, Contracted Services - Instructional (3030), Activity/Field Trips (3130), and Teaching Supplies (4040). This transfer provided funds to support Chugiak High's Paideia program.

4B01600	11/17/2004	\$20,844	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) ABBOTT LOOP ELEMENTARY (110001)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to Abbott Loop Added Duty Certificated (1330), Substitute Teachers (1371) and the associated benefits. This transfer provided funds to compensate certificated staff and provide release time for additional opportunities for students to improve their academic achievement in the areas of reading, writing, and math; and for staff anti-bully training.

4B01608	11/23/2004	\$7,580	UNALLOCATED HIGH SCHOOL RESOURCES (189901) EAST HIGH (183001)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to East Added Duty Certificated and the associated benefits. This transfer provided funds to compensate certificated staff to open another Plato lab for the HSGQE remediation.

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4B01609	11/17/2004	\$11,522	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) CHESTER VALLEY ELEMENTARY (114001)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to Chester Valley Extra Help Classified (1211), Substitute Teachers (1371) and the associated benefits, and Teaching Supplies (4040). This transfer provided funds for extra help support, release time, and to purchase teaching supplies for additional opportunities for students to improve their academic achievement in the areas of reading, writing, and math; and for staff anti-bully training.

4B01612	11/17/2004	\$24,926	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) SCENIC PARK ELEMENTARY (136001)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to Scenic Park Extra Help Certificated (1220), Added Duty Certificated (1330), Substitute Teachers (1371) and associated benefits, and Teaching Supplies (4040). This transfer provided funds for certificated staff addenda, extra help support, release time, and to purchase teaching supplies for additional opportunities for students to improve their academic achievement in the areas of reading, writing, and math; and for staff anti-bully training.

4B01615	11/17/2004	\$6,959	UNALLOCATED MIDDLE SCHOOL RESOURCES (179901) GOLDENVIEW MIDDLE (178006)
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This budget transfer reallocated funds from Unallocated Middle School Resources Unallocated Adjustments (3980) to Goldenview Added Duty Certificated (1330), Added Duty Classified (1331) and the associated benefits. This transfer provided funds to compensate certificated and classified staff for Goldenview's Saturday School for extra help for students at risk of failing, and to help with content reading and literacy skills.

4B01616	11/23/2004	\$19,987	NON-DEPARTMENTAL (109906)
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This budget transfer moved funds from Contracted Services - Administration (3010) to Office Supplies (4010) to pay for 2004 Bond Information Campaign as approved by the School Board on August 2, 2004, ASD Memorandum #4.

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4B01618	11/23/2004	\$14,433	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) TURNAGAIN ELEMENTARY (138001)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to Turnagain Added Duty Certificated (1330), Substitute Teachers (1371) and the associated benefits, Teaching Supplies (4040), and Expendable Equipment (5400). This transfer provided funds for certificated staff addenda, release time, and to purchase teaching supplies and equipment for additional opportunities for students to improve their academic achievement in the areas of reading, writing, and math; and for staff anti-bully training.

4B01629	11/23/2004	\$10,895	UNALLOCATED HIGH SCHOOL RESOURCES (189901) DIMOND HIGH (182001)
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This budget transfer reallocated funds from Unallocated High School Resources Unallocated Adjustments (3980) to Dimond Added Duty Certificated (1330) and the associated benefits. This transfer provided funds for technology support to re-image computers for Dimond's remediation program and for technical support for the Plato/Larson online prescriptive remediation efforts.

4B01631	11/23/2004	\$18,636	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) KASUUN ELEMENTARY (124201)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to Kasuun Extra Help Classified (1211), Added Duty Certificated (1330), Added Duty Classified (1331) and the associated benefits. This transfer provided funds for certificated and classified staff addenda and extra help support for additional opportunities for students to improve their academic achievement in the areas of reading, writing, and math; and for staff anti-bully training.

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4B01632	11/23/2004	\$23,089	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) TUDOR ELEMENTARY (137001)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to Tudor Added Duty Certificated (1330), Added Duty Classified (1331), Substitute Teachers (1371), Extra Help Certificated (1220), and the associated benefits, Teaching Supplies (4040), and Expendable Equipment (5400). This transfer provided funds for certificated and classified staff addenda, release time, extra help support and to purchase teaching supplies and equipment for additional opportunities for students to improve their academic achievement in the areas of reading, writing, and math; and for staff anti-bully training.

4B01634	11/23/2004	\$173,663	FAMILY PARTNERSHIP CHARTER SCHOOL (154001, 154004) UNALLOCATED CHARTER SCHOOL RESOURCES (159901)
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This budget transfer reallocated funds to bring the budget to the revenue/expenditure level based on the actual enrollment. Actual enrollment for OASIS count did not meet projected enrollment.

4B01637	11/17/2004	\$229,823	UNALLOCATED ELEMENTARY SCHOOL RESOURCES (149901) ELEMENTARY EDUCATION (103103)
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This budget transfer reallocated funds from Unallocated Elementary School Resources Unallocated Adjustments (3980) to Elementary Education Added Duty Certificated (1330), Added Days Certificated (1350), Registration/Membership Fees (3610), Office Supplies (4010), Teaching Supplies (4040), and Meals and Food (4060). This transfer provided funds to set up accounts in the Reading Initiative program for use in teacher training, model classrooms and other training provided to teachers throughout the District for the 2004-2005 school year.